Instruction Sheet for Life, Accident and Health, Annuity, Credit Transmittal Document Form Filing Attachment and Rate Filing Attachment

16. **Form Filing Attachment**
    - **Prepared for the State of:—**Indicate for which state the filing is being prepared.
    - **This filing transmittal is part of company tracking number—**Insert company tracking number on transmittal
    - document.
    - **This filing corresponds to rate filing company tracking number—**Insert company tracking number of rates.
    - **Document Name—**Identify the document name in the upper box of each section.
    - **Description—**Give a brief description of the form in the lower box of each section.
    - **Form Number—**Identify the form number. Include an edition date, if required.
    - **Initial or Revised**
        - **Initial—**Mark "**X**" to indicate the form is new.
        - **Revised—**Mark "**X**" to indicate the form is a revision of a previous submission. List the replaced form # and previous state filing #.
        - **Other—**Mark "**X**" and provide clarification.
    - **Replaced form #, and previous state filing #—**Identify the replaced form number, and previous state filing number if required by the specific state.

Complete as many attachments as necessary for the submitted filing.

17. **Rate Filing Attachment**
    - **Prepared for the State of:—**Indicate for which state the filing is being prepared.
    - **This filing transmittal is part of company tracking number—**Insert company tracking number on transmittal
    - document.
    - **This filing corresponds to form filing for company tracking number—**Insert company tracking of forms.
    - **Overall percentage rate impact for this filing: _____%—**Company calculated impact.
    - **Document Name—**Identify the component name in the top box of each component.
    - **Description—**Brief description of the rates submitted in the lower box of each section.
    - **Affected Form Numbers—**Identify the affected forms.
    - **New, Revised, Other -**
        - **New—**Mark "**X**" to indicate the filing is for a new product.
        - **Revised—**Mark "**X**" to indicate the filing is a revision of a previous submission. List the previous state filing number. If revised indicate the requested percentage amount in space provided.
        - **Other—**Mark "**X**" and provide clarification.
    - **Previous state filing number, if required by state—**Identify the previous state filing number if required by the specific state.

Complete as many attachments as necessary for the submitted filing.

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